

(This document is a free translation of the original French version published on 10 June 2011 in the French legal newspaper "BALO", which is available upon request)

ALSTOM

Société Anonyme with a share capital of € 2,058,442,736
Head Office: 3, Avenue André Malraux – 92300 Levallois-Perret
Registration number: 389 058 447 Nanterre

The shareholders of ALSTOM are convened to participate in the Ordinary and Extraordinary Shareholder's Meeting which will be held on Tuesday 28 June 2011 at 2:00 p.m. at the Salle Wagram – 39-41 avenue de Wagram – 75017 Paris, on first call, to deliberate on the following agenda and draft resolutions:

Agenda

Deliberating as an Ordinary Shareholders' Meeting

- Board of Directors' report.
- Independent auditors' report on the annual statutory accounts for the fiscal year ended on 31 March 2011.
- Independent auditors' report on the consolidated financial statements for the fiscal year ended on 31 March 2011.
- Independent auditors' special report on related party agreements.
- Approval of the statutory financial statements and operations for the fiscal year ended on 31 March 2011.
- Approval of the consolidated financial statements and operations for the fiscal year ended on 31 March 2011.
- Allocation of income.
- Renewing Mr Patrick Kron's appointment as a Director.
- Renewing Mrs Candace Beinecke's appointment as a Director.
- Renewing Mr Jean-Martin Folz's appointment as a Director.
- Renewing Mr James W. Leng's appointment as a Director.
- Renewing Mr Klaus Mangold's appointment as a Director.
- Renewing Mr Alan Thomson's appointment as a Director.
- Authorisation to be given to the Board of Directors to trade the Company's shares.

Deliberating as an Extraordinary Shareholders' Meeting

- Board of Directors' report.
- Special Independent Auditors' report.
- Authorisation to the Board to reduce the Company's share capital by cancellation of shares.
- Authorisation to implement the Shareholders' Meeting's decisions and complete the formalities.

The draft resolutions were published in the French legal newspaper BALO (Bulletin des Annonces Légales Obligatoires) on 9 May 2011.

1. Conditions for participating

Each shareholder, irrespective of the number of shares held, may attend the Shareholders' Meeting in person, authorise another shareholder or his/her spouse or the partner to whom the shareholder is bound by a Civil Solidarity Pact to represent him/her at the Meeting. The shareholder may also authorize any other individual or legal entity selected by him/her to represent him/her at the Meeting (Article L. 225-106 of the French Commercial Code) or vote by mail. However, the only shareholders entitled to participate in the Meeting are those who have demonstrated that they hold shares in accordance with Article R. 225-85 of the French Commercial Code as follows.

For holders of registered shares (meaning that the shares are registered in the shareholder's name in the shares register maintained by BNP Paribas Securities Services for the account of Alstom), their shares must be registered in Alstom's shares register, at the latest the third business day preceding the Meeting at midnight, i.e. 23 June 2011 at midnight (Paris time);

For holders of bearer shares, their shares must be registered in the accounts held by the authorised financial intermediary ("*intermédiaire financier habilité*") maintaining their shares account, at the latest the third business day preceding the Meeting at midnight, i.e. 23 June 2011 at midnight (Paris time). This registration is evidenced by a statement of participation ("*attestation de participation*") provided by the financial intermediary.

2. Method for participating

To attend in person, shareholders should apply for an attendance card ("*carte d'admission*") as early as possible to receive the card in due time.

Holders of registered shares should cross the box A of the form enabling to vote by mail or by proxy and send it, duly signed and dated, to BNP Paribas Securities Services (CTS – Service Assemblées – 9 rue du Débarcadère 93 761 Pantin Cedex - France), at the latest on 27 June 2011 at 3.00 p.m. (Paris time).

Holders of bearer shares should cross the box A of the form enabling to vote by mail or by proxy and send it, duly signed and dated, to their financial intermediary holding their shares, or request him/her an attendance card. The financial intermediary shall provide evidence of the status as shareholder directly to BNP Paribas Securities Services, by producing a statement of participation ("*attestation de participation*"). If a shareholder has not received an attendance card by 23 June 2011, he/she should request to its financial intermediary a statement of participation that will evidence its status as shareholder at the reception desk of the Meeting.

If he/she cannot attend in person the Meeting, each shareholder may choose one of the following options :

- vote by mail, resolution by resolution;
- send a proxy to the Chairman of the Meeting; or
- give a proxy to his/her spouse or to another person.

Holders of registered shares should send their duly completed and signed form to BNP Paribas Securities Services - CTS – Service Assemblées – 9 rue du Débarcadère – 93 761 Pantin Cedex – France.

Holders of bearer shares should send their duly completed and signed form to the financial intermediary maintaining their shares account, who will provide evidence of their status as shareholder and return the form to BNP Paribas Securities Services.

In order to be taken into account, forms must be received by BNP Paribas Securities Services, at least the day before the Meeting, at 3 p.m., i.e. at the latest on 27 June 2011 at 3 p.m. (Paris time).

Shareholders may obtain, the form enabling to vote by mail or by proxy by sending a request in writing to BNP Paribas Securities Services (CTS – Service Assemblées – 9 rue du Débarcadère 93 761 Pantin Cedex - France). This request must be received by BNP Paribas Securities Services until the 6th day before the date of the Meeting, i.e. 21 June 2011.

Each shareholder who has expressed his vote by mail, send a proxy or requested an attendance card cannot choose another method of participation but may sell all or part of his/her shares.

3. Notification of the proxy's designation or removal

Pursuant to Article R.225-79 (new) of the French Commercial Code, notification of designation or of revocation of a proxy can also be done by internet.

Purely registered shareholders ("*nominatif pur*") have to send their request of designation or revocation of proxy by e-mail to paris.bp2s.france.cts.mandats@bnpparibas.com. This e-mail will have to include the following information: last name, first name, address and pure registered account number and last name, first name and if possible address of the proxy. They must confirm their request by inputting the above information on <http://planetshares.bnpparibas.com>, PlanetShares/My Shares with the usual login and password by navigating to the page "My Shareholder Space – My General Meetings" and clicking on the button "Designate/Revoke a proxy".

For bearer or financial intermediary registered shareholders ("*nominatif administré*") have to send their request of designation or revocation of proxy by e-mail to paris.bp2s.france.cts.mandats@bnpparibas.com. This e-mail will have to include the following information: last name, first name, address and exhaustive bank account details as well as last name, first name and if possible address of the proxy. They must ask their financial intermediary maintaining their shares account to send a written confirmation by regular post to BNP Paribas Securities Services - CTS - Service Assemblées - 93761 Pantin Cedex. – France.

Only notifications of designation or revocation of proxies should be sent to the above electronic address, all other requests or notifications related to another subject will not be processed.

For the due process of electronic designations or revocations of proxies, emails and/or written confirmation from financial intermediaries should be received by BNP Paribas as above stated, at the latest the day before the Meeting at 3 p.m. (Paris time) i.e. at the latest on 27 June 2011 at 3.00 p.m. (Paris time).

4. Written questions

Each shareholder may ask questions in writing, to which the Board of Directors will answer during the Shareholders' Meeting. Written questions must be sent to Alstom's headquarters (Attention: Président du Conseil d'administration d'Alstom – « Questions écrites à l'Assemblée » – 3, avenue André Malraux 92300 Levallois-Perret) by registered letter with acknowledgement of receipt, at the latest the fourth business day preceding the Meeting, i.e. 22 June 2011. Written questions must be accompanied by a statement evidencing the ownership of the shares in the Alstom's registered shares account or in the shares account maintained by the financial intermediary.

Pursuant to applicable legislation, a common answer can be given to several questions if they have the same content or bear on the same topic. The answer to a written question will be deemed answered if it is in the Alstom's Internet website at www.alstom.com / Investors / Shareholders Meeting.

5. Information and documents available to shareholders

Pursuant to applicable law, documents that must be made available to shareholders in relation to this Shareholders Meeting will be available at Alstom's headquarters within applicable legal delay.

Shareholders may obtain within legal deadline, the documents mentioned in Articles R.225-81 and R.225-83 of the French Commercial Code, by sending a request in writing to BNP Paribas Securities Services (CTS – Service Assemblées – 9 rue du Débarcadère 93 761 Pantin Cedex - France). This request must be received by BNP Paribas Securities Services (at the address mentioned above) until the 5th day included before the date of the Meeting, i.e. 23 June 2011 at the latest.

This notice as well as a presentation of the resolutions submitted to the Meeting are available on the Alstom Internet website at www.alstom.com / Investors / Shareholders Meeting.

In addition all documents and information provided for in Article R.225-73-1 of the French Commercial Code are available on Alstom Internet website at the same address, at the latest on the 21th day preceding the Meeting, i.e. 7 June 2011.

If applicable, the items or draft resolutions proposed by shareholders will be published on the same address.

There will be a live web cast and a replay of this Shareholders Meeting on the Alstom Internet website.

In this Annual General meeting, voting by means of electronic telecommunication has not been implemented and no specific site (as provided for in Article R.225-89 of the French Commercial code) will be created for this purpose.

The Board of Directors.